



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Neo Telemedia LimitedDate Submitted 06/01/2016**I. Movements in Authorised Share Capital****1. Ordinary Shares**

(1) Stock code :	<u>08167</u>	Description :	<u>Ordinary Shares</u>
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$2,000,000,000.00</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$2,000,000,000.00</u>
(2) Stock code :	<u>- -</u>	Description :	<u>- -</u>
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

## 2. Preference Shares

Stock code :	- -	Description :	- -
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	- -	Description :	- -
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$2,000,000,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>6,352,562,897</u>	<u>--</u>	<u>--</u>	<u>--</u>
Increase/ (decrease) during the month	<u>3,176,281,448</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>9,528,844,345</u>	<u>--</u>	<u>--</u>	<u>--</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$ 0.469*						
Meeting approved (22/7/2002)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,840,000*
2.Exercise Price HK\$ 0.275*						
Meeting approved (19/12/2012)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	114,000,000*
3.Exercise Price HK\$						
Meeting approved ( / / )						
Ordinary shares (Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		--	
			(Other class)		--	
Total funds raised during the month from exercise of options (State currency)				Nil		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		
1. _____ _____ _____ (   /   /   )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date: (dd/mm/yyyy) _____ (   /   /   )						
2. _____ _____ _____ (   /   /   )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date: (dd/mm/yyyy) _____ (   /   /   )						
3. _____ _____ _____ (   /   /   )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   )						
4. _____ _____ _____ (   /   /   )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (   /   /   )						
Total B.					(Ordinary shares) _____	
					(Preference shares) _____	
					(Other class) _____	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
	HKD	160,000,000.00	Nil	160,000,000.00	Nil	145,454,545
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Share					
Subscription price	HK\$ 1.10*					
AGM approval date (if applicable) (dd/mm/yyyy)	(19/12/2012)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					Nil	
(Preference shares)					--	
(Other class)					--	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	shares (Note 1)		
2.			
	shares (Note 1)		
3.			
	shares (Note 1)		
	Total D. (Ordinary shares)	--	
	(Preference shares)	--	
	(Other class)	--	

## Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1. Rights issue	At price :	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
2. Open offer	At price :	State currency	<u>HK\$0.38</u>	Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary shares</u>	3,176,281,448	--
				Issue and allotment date : (dd/mm/yyyy)	(30/12/2015)		
				EGM approval date: (dd/mm/yyyy)	(26/11/2015)		
3. Placing	At price :	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
4. Bonus issue				Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5. Scrip dividend	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) _____  Issue and allotment date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )	_____
6. Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) _____  Cancellation date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )	_____
7. Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) _____  Redemption date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )	_____
8. Consideration issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) _____  Issue and allotment date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )	_____



For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<div> <div>Type of Issue</div> <div>9 Capital reorganisation</div> <div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>_____</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>( / / )</div> </div> </div>					
<div> <div>10. Other (Please specify)</div> <div>At price : State currency _____</div> <div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>_____</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>( / / )</div> </div> </div>					
Total E.				(Ordinary shares)	3,176,281,448
				(Preference shares)	- -
				(Other class)	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,176,281,448
	(2)	- -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		- -
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		- -
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

\*As a result of the Open Offer (1) the exercise price and the number of shares to be allotted and issued upon exercise of the outstanding Share Options; and (2) the conversion price of the outstanding Convertible Notes have been adjusted.

For more details, please refer to the announcement of the Company dated 29 December 2015.

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*